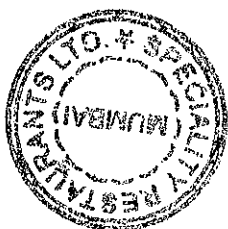


SPECIALITY RESTAURANTS LIMITED

Statement of standalone unaudited results for the quarter and six months ended 30 September 2013

(Rs. in Lakhs)

Sr. No.	Particulars	For the Quarter ended on			For the six months ended on		For the year ended on
		30.9.2013	30.6.2013	30.9.2012	30.9.2013	30.9.2012	31.3.2013 (Audited)
Part I							
1	Income from operations						
	(a) Net Sales	5,873	5,665	5,211	11,538	10,185	21,483
	(b) Other operating income	522	355	262	877	547	1,209
	Total Income from operations	6,395	6,020	5,473	12,415	10,732	22,692
2 Expenses							
	(a) Cost of materials consumed	1,826	1,656	1,501	3,482	2,846	6,096
	(b) Employee benefits expense	1,554	1,452	1,323	3,006	2,447	5,128
	(c) Depreciation and amortisation expense	486	397	357	883	675	1,493
	(d) Lease Rent	942	934	855	1,876	1,659	3,366
	(e) Other expenses	1,218	1,199	1,049	2,417	1,981	4,423
	Total Expenses	6,026	5,638	5,085	11,664	9,608	20,506
3	Profit from operations before other income and finance costs (1-2)	369	382	388	751	1,124	2,186
4	Other income	182	262	270	444	415	912
5	Profit from ordinary activities before finance costs (3 + 4)	551	644	658	1,195	1,539	3,098
6	Finance costs	1	1	1	2	48	50
7	Profit from ordinary activities before tax (5 - 6)	550	643	657	1,193	1,491	3,048
8	Tax expense	148	168	146	316	352	707
9	Net Profit after tax (7 - 8)	402	475	511	877	1,139	2,341
10	Paid-up equity share capital (face value of Rs. 10 per share)	4,696	4,696	4,696	4,696	4,696	4,696
11	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						24,356
12	Earnings Per Share (of Rs. 10 each) (not annualised)						
	(a) Basic	0.86	1.01	1.09	1.87	2.62	5.17
	(b) Diluted	0.86	1.01	1.09	1.87	2.62	5.17
	See accompanying notes to the financial results						
Part II							
A Particulars of Shareholding							
1	Public shareholding						
	-Number of Shares	18,457,695	18,457,695	18,457,695	18,457,695	18,457,695	18,457,695
	-Percentage of shareholding	39.31%	39.31%	39.31%	39.31%	39.31%	39.31%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	-Number of Shares	28,499,962	28,499,962	28,499,962	28,499,962	28,499,962	28,499,962
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the company)	60.69%	60.69%	60.69%	60.69%	60.69%	60.69%



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Particulars	3 months ended 30.9.2013
B Investor Complaints	
Pending at the beginning of the quarter	-
Received during the quarter	18
Disposed off during the quarter	18
Remaining unresolved at the end of the quarter	-

Notes:

- 1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12 November 2013.
- 2 The Company is engaged in the food business, which in the context of Accounting Standard 17 on Segment Reporting, constitutes a single reportable business segment.
- 3 The utilisation of IPO proceeds is summarised below:-

(Rs. in lakhs)

	Plan as approved by the members of the company	Utilisation upto September 30, 2013	Balance
(i) Development of new restaurants	13,160	3,860	9,300
(ii) Development of a food plaza	1,510	-	1,510
(iii) Repayment of Term Loan facilities	942	942	-
(iv) General Corporate purpose	105	-	105
	15,717	4,802	10,915
(v) Issue related expenses	1,892	1,836	56
	17,609	6,638	10,971

- 4 Previous period figures have been regrouped / reclassified, wherever necessary.

DHS

For and on behalf of the Board

For Speciality Restaurants Limited

Anjan Chatterjee
(Anjan Chatterjee)
Managing Director



Place: Mumbai
Date: 12 November 2013

SPECIALITY RESTAURANTS LIMITED

Standalone Statement of Assets and Liabilities

(Rs. in Lakhs)

Particulars	As at 30 September 2013	As at 31 March 2013
		(Audited)
A. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share capital	4,696	4,696
(b) Reserves and surplus	25,233	24,356
Sub Total - Shareholders' funds	29,929	29,052
(2) Non-current liabilities		
(a) Long-term borrowings	81	10
(b) Long term provisions	241	146
Sub Total - Non-current liabilities	322	156
(3) Current liabilities		
(a) Trade payables	2,165	1,768
(b) Other current liabilities	1,831	1,093
(c) Short-term provisions	-	549
Sub Total - Current liabilities	3,996	3,410
TOTAL - EQUITY AND LIABILITIES	34,247	32,618
B. ASSETS		
(1) Non-current assets		
(a) Fixed assets	12,881	10,211
(b) Non-current investments	1	1
(c) Deferred tax assets (net)	713	631
(d) Long-term loans and advances	4,453	5,004
Sub Total - Non-current assets	18,048	15,847
(2) Current assets		
(a) Current investments	12,275	13,643
(b) Inventories	291	282
(c) Trade receivables	1,839	1,146
(d) Cash and Cash Equivalents	619	980
(e) Short-term loans and advances	1,175	720
Sub Total - Current assets	16,199	16,771
TOTAL - ASSETS	34,247	32,618

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