

## (I) (a) Statement showing Shareholding Pattern

| Name of the Company: Speciality Restaurants Limited  |                               | BSE- 534425, NSE- SPECIALITY ; Equity                     |  |
|--|-------------------------------|---|--|
| Scrip Code, Name of the scrip, class of security:  |                               |   |  |
| Quarter ended: 30.03.13  |                               |   |  |
| Partly paid-up shares:-  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by Promoter / Promoter Group  | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Outstanding convertible securities:-   | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group  | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Warrants:-   | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by Promoter / Promoter Group  | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities |                               | 46957657  |  |



| Category Code<br>(I) | Category of shareholder<br>(II)  | Number of shareholders<br>(III) | Total number of shares<br>(IV) | Number of shares held in dematerialised form<br>(V) | Total shareholding as a percentage of total number of shares |                                     | Shares pledge otherwise enc |
|----------------------|--|---------------------------------|--------------------------------|---|--|-------------------------------------|-----------------------------|
|                      |  |                                 |                                |   | As a percentage of (A+B)<br>(VI)                             | As a percentage of (A+B+C)<br>(VII) | Number of shares<br>(VIII)  |
| <b>(A)</b>           | <b>Promoter and Promoter Group</b>   |                                 |                                |   |  |                                     |                             |
| <b>1</b>             | <b>Indian</b>  |                                 |                                |   |  |                                     |                             |
| (a)                  | Individuals/Hindu Undivided Family   | 2                               | 28499905                       | 28499905  | 60.69  | 60.69                               | 0.00                        |
| (b)                  | Central Government/State Government(s)                                     | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                        |
| (c)                  | Bodies Corporate   | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                        |
| (d)                  | Financial Institutions / Banks   | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                        |
| (e)                  | Any Other (specify)  | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                        |
|                      | Relatives of Promoters   | 3                               | 57                             | 57  | 0.00   | 0.00                                | 0.00                        |
|                      | <b>Sub Total (A)(1)</b>  | <b>5</b>                        | <b>28499962</b>                | <b>28499962</b>                                     | <b>60.69</b>   | <b>60.69</b>                        | <b>0.00</b>                 |
| <b>2</b>             | <b>Foreign</b>   |                                 |                                |   |  |                                     |                             |
| (a)                  | Individuals (Non-Resident Individuals/Foreign Individuals)                 | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                        |
| (b)                  | Bodies Corporate   | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                        |
| (c)                  | Institutions   | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                        |
| (d)                  | Qualified Foreign Investors  | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                        |
| (e)                  | Any Other (specify)  | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                        |
|                      | <b>Sub Total (A)(2)</b>  | <b>0</b>                        | <b>0</b>                       | <b>0</b>  | <b>0.00</b>  | <b>0.00</b>                         | <b>0.00</b>                 |
|                      | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | <b>5</b>                        | <b>28499962</b>                | <b>28499962</b>                                     | <b>60.69</b>   | <b>60.69</b>                        | <b>0.00</b>                 |



|            |   |           |                |                |              |              |   |   |  |
|------------|---|-----------|----------------|----------------|--------------|--------------|---|---|--|
| <b>(B)</b> | <b>Public shareholding</b>  |           |                |                |              |              |   |   |  |
| <b>1</b>   | <b>Institutions</b>   |           |                |                |              |              |   |   |  |
| (a)        | Mutual Funds/UTI  | 9         | 3206377        | 3206377        | 6.83         | 6.83         | - | - |  |
| (b)        | Financial Institutions / Banks  | 2         | 24284          | 24284          | 0.05         | 0.05         | - | - |  |
| (c)        | Central Government/State Government(s)  | 0         | 0              | 0              | 0.00         | 0.00         | - | - |  |
| (d)        | Venture Capital Funds   | 1         | 364995         | 364995         | 0.78         | 0.78         | - | - |  |
| (e)        | Insurance Companies   | 0         | 0              | 0              | 0.00         | 0.00         | - | - |  |
| (f)        | Foreign Institutional Investors   | 10        | 2004212        | 2004212        | 4.27         | 4.27         | - | - |  |
| (g)        | Foreign Venture Capital Investors   | 0         | 0              | 0              | 0.00         | 0.00         | - | - |  |
| (h)        | Trust   | 2         | 550            | 550            | 0.00         | 0.00         | - | - |  |
| (I)        | Qualified Foreign Investors   | 0         | 0              | 0              | 0.00         | 0.00         | - | - |  |
| (J)        | Any Other (specify)   | 0         | 0              | 0              | 0.00         | 0.00         | - | - |  |
|            | <b>Sub Total (B) (I)</b>  | <b>24</b> | <b>5600418</b> | <b>5600418</b> | <b>11.93</b> | <b>11.93</b> |   |   |  |
| <b>2</b>   | <b>Non-institutions</b>   |           |                |                |              |              |   |   |  |
| (a)        | Bodies Corporate  | 395       | 3197387        | 1487387        | 6.81         | 6.81         | - | - |  |
| (b) (i)    | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh      | 16946     | 3081580        | 3081476        | 6.56         | 6.56         | - | - |  |
| (ii)       | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 29        | 1202555        | 1202555        | 2.56         | 2.56         | - | - |  |



| Category code<br><br>(I) | Category of shareholder<br><br>(II)  | Number of shareholders<br><br>(III) | Total number of shares<br><br>(IV) | Number of shares held in dematerialised form<br><br>(V) | Total shareholding as a percentage of total number of shares |                                     | Shares pledged or otherwise encumbered |  |
|--------------------------|--|-------------------------------------|------------------------------------|---|--|-------------------------------------|--|--|
|                          |  |                                     |                                    |   | As a percentage of (A+B)<br>(VI)                             | As a percentage of (A+B+C)<br>(VII) | Number of shares<br>(VIII)             | As a percentage (IX) = (VIII)/(IV)*100 |
| (c)                      | Qualified Foreign Investors  | 0                                   | 0                                  | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (d)                      | Any Other  |                                     |                                    |   |  |                                     |  |  |
| i                        | Non Resident Indians (Repat)   | 311                                 | 201957                             | 201957  | 0.43   | 0.43                                | -                                      | -                                      |
| ii                       | Non Resident Indians (Non Repat)   | 80                                  | 89327                              | 89327   | 0.19   | 0.19                                | -                                      | -                                      |
| iii                      | Foreign Companies  | 1                                   | 4997640                            | 4997640   | 10.64  | 10.64                               | -                                      | -                                      |
| iv                       | Clearing Member  | 161                                 | 82672                              | 82672   | 0.18   | 0.18                                | -                                      | -                                      |
| vi                       | Director/ Relative of Director   | 4                                   | 4159                               | 4159  | 0.01   | 0.01                                | -                                      | -                                      |
|                          | Sub Total (B)(2)   | 17927                               | 12857277                           | 11147173  | 27.38  | 27.38                               | -                                      | -                                      |
|                          | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)                         | 17951                               | 18457695                           | 16747591  | 39.31  | 39.31                               | NA                                     | NA                                     |
|                          | Total (A)+(B)  | 17956                               | 46957657                           | 45247553  | 100.00   | 100.00                              |  |  |
| (C)                      | Shares held by custodians and against which Depository Receipts have been issued |                                     |                                    |   |  |                                     |  |  |
| i                        | Promoter and Promoter group  | 0                                   | 0                                  | 0   | 0.00   | 0.00                                | 0                                      | 0.00                                   |
| ii                       | Public   | 0                                   | 0                                  | 0   | 0.00   | 0.00                                | 0                                      | 0.00                                   |
|                          | Sub Total ( C )  | 0                                   | 0                                  | 0   | 0.00   | 0.00                                | 0                                      | 0.00                                   |
|                          | GRAND TOTAL (A)+(B)+(C)  | 17956                               | 46957657                           | 45247553  | 100.00   | 100.00                              | 0.00                                   | 0.00                                   |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder                 | Details of Shares held |                                   | Encumbered shares |                     |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.               | As a percentage     | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                                    | (III)                  | (IV)                              | (V)               | (VI)=(V)/(II I)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | ANJAN SNEHMOY CHATTERJEE (AABPC1526A)   | 16529905               | 35.20                             | 0                 | 0.00                | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 35.20  |
| 2            | SUCHHANDA ANJAN CHATTERJEE (AADPC1258M) | 11970000               | 25.49                             | 0                 | 0.00                | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 25.49  |
| 3            | AVIK ANJAN CHATTERJEE (AABPC1530E)      | 19                     | 0.00                              | 0                 | 0.00                | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 4            | HARSHITA ANJAN CHATTERJEE (AABPC1531F)  | 19                     | 0.00                              | 0                 | 0.00                | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 5            | NELLIE SEN (CXTPS6907A)                 | 19                     | 0.00                              | 0                 | 0.00                | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| <b>TOTAL</b> |   | <b>28499962</b>        | <b>60.69</b>                      | <b>0</b>          | <b>0.00</b>         | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>60.69</b>   |



**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

(I)(c)(i)

| Sr. No.      | Name of the shareholder   | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | SAIF III MAURITIUS COMPANY LIMITED                                      | 4997640               | 10.64  | 0                       | 0.00  | 0                                     | 0.00   | 10.64  |
| 2            | RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE EQUITY OPPORTUNITIES FUND | 2192263               | 4.67   | 0                       | 0.00  | 0                                     | 0.00   | 4.67   |
| 3            | GLIX SECURITIES PRIVATE LIMITED   | 1721100               | 3.67   | 0                       | 0.00  | 0                                     | 0.00   | 3.67   |
| 4            | EASTSPRING INVESTMENTS-INDIA EQUITY FUND                                | 560810                | 1.19   | 0                       | 0.00  | 0                                     | 0.00   | 1.19   |
| 5            | M/S NAPEAN TRADING AND INVESTMENT CO PVT LTD                            | 473182                | 1.01   | 0                       | 0.00  | 0                                     | 0.00   | 1.01   |
| 6            | MORGAN STANLEY ASIA (SINGAPORE) PTE.                                    | 853543                | 1.82   | 0                       | 0.00  | 0                                     | 0.00   | 1.82   |
| 7            | MORGAN STANLEY MUTUAL FUND A/C MORGAN STANLEY GROWTH FUND               | 592060                | 1.26   | 0                       | 0.00  | 0                                     | 0.00   | 1.26   |
| 8            | AZIM HASHAM PREMJI  | 634346                | 1.35   | 0                       | 0.00  | 0                                     | 0.00   | 1.35   |
| <b>TOTAL</b> |   | <b>12024944</b>       | <b>25.61</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>25.61</b>   |



**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

(I)(c)(ii)

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | SAIF-III MAURITIUS COMPANY LIMITED  | 4997640          | 10.64  | 0.00                | 0.00  | 0.00                                  | 0.00   | 10.64  |
| <b>TOTAL</b> |   | <b>4997640</b>   | <b>10.64</b>   | <b>0.00</b>         | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0.00</b>  | <b>10.64</b>   |



| <b>(I)(d) Statement showing details of locked-in shares</b> |  |                                   |   |                                       |
|---|--|-----------------------------------|---|---------------------------------------|
| <b>Sr. No.</b>  | <b>Name of the shareholder</b>                           | <b>Number of Locked in Shares</b> | <b>Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]</b> | <b>Promoter/Promoter Group/Public</b> |
| 1   | ANJAN SNEHMOY CHATTERJEE - PROMOTER                      | 16529905                          | 35.20   | PROMOTERS                             |
| 2   | AVIK ANJAN CHATTERJEE- RELATIVES OF PROMOTER             | 19                                | 0.00  | RELATIVES OF PROMOTERS                |
| 3   | BISWAJIT MUKHOPADHYAY- PUBLIC                            | 19                                | 0.00  | PUBLIC                                |
| 4   | GLIX SECURITIES PRIVATE LIMITED – OTHER BODIES CORPORATE | 1710000                           | 3.64  | OTHER BODIES CORPORATE                |
| 5   | GLIX SECURITIES PVT. LTD.- OTHER BODIES CORPORATE        | 10602                             | 0.02  | OTHER BODIES CORPORATE                |
| 6   | HARSHITA ANJAN CHATTERJEE – RELATIVES OF PROMOTERS       | 19                                | 0.00  | RELATIVES OF PROMOTERS                |
| 7   | INDRANIL ANANDA CHATTERJEE- DIRECTOR                     | 19                                | 0.00  | DIRECTOR/ RELATIVES OF DIRECTOR       |
| 8   | NELLIE SEN- RELATIVES OF PROMOTERS                       | 19                                | 0.00  | RELATIVES OF PROMOTERS                |
| 9   | SAIF III MAURITIUS COMPANY LIMITED – FOREIGN COMPANY     | 4997640                           | 10.64   | FOREIGN COMPANY                       |
| 10  | SUCHHANDA ANJAN CHATTERJEE – PROMOTER                    | 11970000                          | 25.49   | PROMOTERS                             |
| <b>TOTAL</b>  |  | <b>35218242</b>                   | <b>75.00</b>  |                                       |





| (II)(a) Statement showing details of Depository Receipts (DRs) |   |                           |   |   |
|--|---|---------------------------|---|---|
| Sr. No.  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1  | NIL   | NIL                       | NIL   | NIL   |
| <b>TOTAL</b>   |   | <b>NIL</b>                | <b>NIL</b>                                  | <b>NIL</b>  |



| Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares |                       |   |   |   |
|--|-----------------------|---|---|---|
| (II) (b)   |                       |   |   |   |
| Sr. No.  | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1  | NIL                   | NIL   | NIL   | NIL   |
|  |                       | NIL   | NIL   | NIL   |

