



**SPECIALITY
RESTAURANTS LIMITED**

CIN: L55101WB1999PLC090672 Email : corporate@speciality.co.in

Morya Land Mark - 1, 4th Floor, B-25, Veera Industrial Estate, Off New Link Road, Andheri (W), Mumbai 400 053

Tel. No. (022) 62686700 Website-www.speciality.co.in

February 2, 2023

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra East,
Mumbai 400 051

Department of Corporate Services
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: SPECIALITY

Scrip Code: 534425

Dear Sir / Madam,

Sub: Outcome of Board Meeting - Disclosure under Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Allotment of 60,00,000 warrants

This has reference to our letters dated December 21, 2022, January 18, 2023 and January 27, 2023 whereby we have intimated the, (i) outcome of the board meeting in relation to the proposal for considering the preferential issue of warrants, (ii) outcome of the extraordinary general meeting of the shareholders, and (iii) intimation of the board meeting on February 2, 2023 for allotment of warrants convertible into Equity Shares to the proposed allottees on a preferential basis, respectively.

Pursuant to the approval of the shareholders at the extraordinary general meeting held on January 18, 2023, and the in-principle approvals granted by BSE Limited and National Stock Exchange of India Limited on January 24, 2023 and upon receipt of the warrant subscription price of Rs. 53.02 per warrant (being 25% of the warrant issue price of Rs. 212.05 per warrant), aggregating to Rs 31,81,20,000 for the issue and allotment of 60,00,000 warrants on a preferential basis, we wish to inform you that the board of directors of Speciality Restaurants Limited (“**Company**”) at its meeting held on February 2, 2023 has *inter alia* considered and approved the issue and allotment of 60,00,000 (Sixty lakh) warrants convertible to equity shares for cash, at a warrant subscription price of Rs. 53.02 per warrant and the warrant exercise price of Rs. 159.03 per warrant, aggregating to Rs. 212.05 per warrant convertible into equity share (including a premium of Rs. 202.05 per equity share), aggregating to Rs. 127,23,00,000 (Rupees One hundred twenty seven crores and twenty three lacs only) by way of a preferential issue to the non promoter persons and entities (“**Allottees**”) as detailed in the Annexure attached to this letter.

Each of the warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value Rs. 10 (Rupees ten only) each of the Company in, accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 as amended, upon payment of the balance consideration of Rs 159.03 per warrant by the allottee after receipt of a written notice from the Company against each warrant on or before Sunday, April 30, 2023.

It is further intimated that the board meeting commenced at 4.00 PM and ended at 5.15 PM.

Kindly take the same on record and disseminate the information to public.

Thanking you,

Yours faithfully,

For Speciality Restaurants Limited

Avinash Kinkhikar
Company Secretary & Legal Head



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Annexure

Name of Allottees	Category	No. of Warrants	Warrant Subscription Amount (in Rs.)
Tina Gupta	Public	50,000	26,51,000
Raghvendra Mohta	Public	2,50,000	1,32,55,000
Vikas Mittal	Public	25,000	13,25,500
Wealth Up Investment Private Limited	Public	25,000	13,25,500
Rajiv Goel	Public	25,000	13,25,500
JE Impex DMCC	Public	5,00,000	2,65,10,000
Ekta Halwasiya	Public	10,00,000	5,30,20,000
Caterfield Global DMCC	Public	2,00,000	1,06,04,000
Expertpro Realty Private Limited	Public	3,00,000	1,59,06,000
Nexpact Limited	Public	10,00,000	5,30,20,000
AG Dynamic Funds Limited	Public	10,00,000	5,30,20,000
Maurvi Ventures Private Limited	Public	75,000	39,76,500
Coronet Telecom Private Limited	Public	75,000	39,76,500
Varun Agrawal	Public	5,00,000	2,65,10,000
Axisline Financial Consultants Private Limited	Public	1,50,000	79,53,000
Sharda Subhashchandra Bhat	Public	50,000	26,51,000
Devasan Investments Private Limited	Public	2,00,000	1,06,04,000
Mair Securities Private Limited	Public	50,000	26,51,000
Gaurav Jain HUF	Public	15,000	7,95,300
Minal Prakash Deshpande	Public	50,000	26,51,000
Money Plant Pictures LLP	Public	2,00,000	1,06,04,000
Amit Gupta	Public	50,000	26,51,000
S V Enterprises	Public	25,000	13,25,500
Zenith Multi Trading DMCC	Public	1,85,000	98,08,700
Total		60,00,000	31,81,20,000