

SPECIALITY RESTAURANTS LTD.


CIN : L55101WB1999PLC090672 Email : corporate@speciality.co.in
Morya Land Mark – 1, 4th Floor, B-25, Veera Industrial Estate, Off New Link Road, Andheri (W), Mumbai - 53
Tel No. (022) 6268 6700 Fax No. (022) 6268 6878 Website. www.speciality.co.in

Format of the Compliance Report to be submitted along with the draft scheme

It is hereby certified that the draft scheme of arrangement involving Speciality Restaurants Limited and Speciality Hotels India Private Limited (unlisted) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the circular dated 23-11-2021, including the following:


Sl.	Reference	Particulars	Whether Complied or Not
1	Regulations 17 to 27 of LODR	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of the circular dated 23-11-2021			
	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(a)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	The Company will comply with the provisions of conditions for Scheme of Arrangement involving unlisted entities, as applicable
(b)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(c)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(d)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	The Company will comply with the provisions of e-voting, as applicable


Company Secretary


Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Speciality Restaurants Limited and Speciality Hotels India Private Limited (unlisted) are in compliance with all the Accounting Standards applicable to a listed entity.


Chief Financial Officer


Managing Director

Place : Mumbai
Date : October 20, 2022